



INDEX FUND LIST

VANGUARD

Name	Class	Ticker	MF/ETF	R ²	ER	Turnover
Vanguard Total Stock Mkt Index	U.S.	VTSAX	Mutual Fund	99.19%	0.04%	8%
Vanguard 500 Index	U.S.	VFIAX	Mutual Fund	100.00%	0.04%	1%
Vanguard Total Intl Stock Index	Intl	VTIAX	Mutual Fund	98.90%	0.11%	8%
Vanguard Total Bond Mkt Index	Bonds	VBTLX	Mutual Fund	99.32%	0.05%	79%
Vanguard Total Stock Mkt ETF	U.S.	VTI	ETF	99.18%	0.03%	8%
Vanguard S&P 500 ETF	U.S.	VOO	ETF	100.00%	0.03%	1%
Vanguard Total Intl Stock ETF	Intl	VXUS	ETF	98.90%	0.08%	8%
Vanguard Total Bond Mkt ETF	Bonds	BND	ETF	99.44%	0.04%	79%

FIDELITY

Name	Class	Ticker	MF/ETF	R ²	ER	Turnover
Fidelity Total Market Index	U.S.	FSKAX	Mutual Fund	99.44%	0.02%	6%
Fidelity ZERO Total Mkt Index	U.S.	FZROX	Mutual Fund	—	0.00%	6%
Fidelity 500 Index	U.S.	FXAIX	Mutual Fund	100.00%	0.02%	7%
Fidelity Total International Ind	Intl	FTIHX	Mutual Fund	99.29%	0.06%	4%
Fidelity ZERO Intl Index	Intl	FZILX	Mutual Fund	—	0.00%	8%
Fidelity U.S. Bond Index	Bonds	FXNAX	Mutual Fund	99.00%	0.03%	59%

CHARLES SCHWAB

Name	Class	Ticker	MF/ETF	R ²	ER	Turnover
Schwab Total Stock Mkt Index	U.S.	SWTSX	Mutual Fund	99.19%	0.03%	3%
Schwab S&P 500 Index	U.S.	SWPPX	Mutual Fund	100.00%	0.02%	3%
Schwab International Index	Intl	SWISX	Mutual Fund	95.82%	0.06%	3%
Schwab US Agg Bond Indx	Bonds	SWAGX	Mutual Fund	99.80%	0.04%	56%
Schwab US Broad Market ETF	U.S.	SCHB	ETF	99.26%	0.03%	4%
Schwab Int'l Equity ETF	Intl	SCHF	ETF	97.21%	0.06%	6%
Schwab US Agg Bond ETF	Bonds	SCHZ	ETF	99.86%	0.04%	68%

OTHER NOTABLE INDEX ETFS

Name	Class	Ticker	MF/ETF	R ²	ER	Turnover
iShares Core S&P Total Mkt ETF	U.S.	ITOT	ETF	99.21%	0.03%	5%
iShares Core S&P 500 ETF	U.S.	IVV	ETF	100.00%	0.03%	5%
iShares Core MSCI Intl Stk ETF	Intl	IXUS	ETF	99.75%	0.09%	7%
iShares Core US Agg Bond ETF	Bonds	AGG	ETF	99.95%	0.04%	179%

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